Best Management and Operating Practices for Steep Slope Machine Logging

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Disclaimer:

This report contains best management and operating practices developed from interviews with operators, owners, and manufacturers of steep slope logging machines, and from field observations of steep slope logging. The best management and operating practices do not create new regulations or new legal obligations. Operators should be aware that current logging regulations apply to steep slope machine logging. Many applicable regulations are noted in this document. Where current regulations do not apply, these best management practices are recommended. Discussion of specific products or equipment does not constitute an endorsement of a product's quality or safety. Washington's experience with the use of steep slope machines is evolving, and it is anticipated that these recommendations will be updated periodically.

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List of Abbreviations

DOSH Division of Occupational Safety and Health

L&I Washington State Department of Labor and Industries

SHARP Safety and Health Assessment and Research for Prevention program

SSM Steep Slope Machine

Glossary of Terms

Base machine

Machine that is stationary and has a winch or winches mounted on it to assist the SSM.

Steep Slope Machine (SSM)/Tether Machine

Machine equipped with cutting head that is tethered to the base machine and falls or logs timber on slopes.

Steep Slope Logging

Logging or felling trees on slopes where a winch line is used for traction assistance of one or more machines on slopes steeper than typical for mechanized logging equipment.

Secondary Stopping Device

An emergency backup device incorporated into the system to ensure stability in case of line or anchor failure. Examples are: second line, blade, or other hydraulic attachments which can be lowered during an emergency to stop the machine from sliding.

Side Wash

The use of trees, stumps, ground, or other objects to change the direction of the SSM tether line.

Introduction 1.

1.1 Steep Slope Machine (SSM) Logging

Safety and production concerns in traditional steep slope logging operations have led to the development of steep slope machine (SSM) logging technology.

Traditional steep slope logging operations involve manual tree falling and cable rigging operations in difficult terrain. Timber fallers and rigging crew members suffer some of the highest rates of severe job-related injury in the United States. Using a SSM reduces risk by eliminating the need for manual ground work.

Traditional steep slope logging is labor-intensive, and the primary cost of production is labor. In situations where a SSM can operate, it can replace six or more people on the ground and modify work practices to improve efficiency and safety. SSM logging improves the efficiency of production by mechanizing processes. Current SSM operations are associated with timber falling, but the use of a grapple yarder with the system is anticipated. If these innovations occur, all ground personnel would be eliminated where the use of SSMs is feasible.

Contract loggers have been working on steep slopes using self-leveling cab equipment. The selfleveling cab redistributes the center of gravity uphill to improve stability for work on slopes over 65% (Visser & Stampfer, 2015). Loggers have been trying to improve safety, reduce costs, and increase production on steeper slopes for years and mechanizing the operation has the ability to do that. Between leveling the machine for stability and increasing grouser length for traction, loggers have already been increasing the slope where they can operate.

Steep slope machine logging is the next advancement in mechanizing logging operations. While steep slope machines have been used in Europe since the 1990's (Sebulke, 2011), the technology has only recently been adopted in the US. SSMs can be used for falling trees, yarding (the movement of logs from the place they are felled to a landing), or both. Although there are variations of the system, an SSM is typically attached by one or more wire ropes to an anchor, either a base machine or stump. The technology works by winching the SSM to the anchor, providing traction assistance for the SSM. The traction assistance allows steeper slopes to be harvested by machine rather than harvested manually.

Some steep slope machines use an internal wire rope winch and anchor to a fixed object (Photo 1). In other systems, the SSM is connected to a stationary base machine that has one or two winches to assist the tracked machine on steep slopes (Photos 2 & 3). The operator controls the winch or winches for traction assistance while ascending and descending slopes. Multiple variations of these systems are currently being used in Washington State. They all perform the same basic function of allowing mechanical harvesting to take place on steeper slopes than has previously been possible.

Photo 1. Internal Drum



The ClimbMAX system has a single wire rope with an internal drum. The wire rope is anchored directly to a tree, stump, or another fixed structure.

Photo 2. Dual Line



Tractionline is a dual wire rope auto-tension system. The two drums are mounted on a base machine that is positioned uphill and communicates with the tether machine via radio signal.

Photo 3. Single Line



Summit is a single wire rope system. The drum is mounted on a base machine positioned uphill of the SSM. Communication is similar to Tractionline.

There is a common misconception that steep slope machines are suspended and may fall or slide uncontrollably without the winch rope holding them in position. The winch rope is designed for traction assistance and does not hold the machine on the hillside (Evanson, et.al, 2013). On most SSMs, the winches function automatically during normal operations and are not under the control of the operator (MacDonald, 2016). The winches let line in or out as the operator moves the machine as they would in normal operations. Most equipment roll overs are caused by an initial loss of traction resulting in an uncontrolled gain in momentum (Visser & Stampfer, 2015). In SSM equipment, the wire rope assists so that the loss of traction does not occur. Brief studies in Australia and New Zealand indicate that the actual tensions do exceed expected tensions on SSM when traveling (Visser & Stampfer, 2015).

1.2 Impacts of SSM Harvesting

Much as with the advent of mechanized log processing and timber falling, the mechanization of falling timber and logging on steep slopes has the potential to increase safety and production, but may also introduce new hazards. When processors were introduced into normal logging operations, workers were no longer required on each job to hand limb and buck logs. This also sped up manufacturing, decreased the number of employees on the ground, and landings could be smaller without the need for people to work on the ground bucking logs. Similar industry changes occurred with mechanized falling: one machine replaced three or four people on the job; production increased; hazards decreased; trees could be bunched for quicker yarding; and the way that harvesting is done changed. The adoption of SSM logging will also potentially have economic, safety, and other impacts on the logging industry in Washington State.

1.2.1 Economic Impacts

Employment

There will likely be an overall reduction in the timber workforce with the widespread implementation of steep slope machine logging technology. When SSM technology is used, one machine and one operator can take the place of two to three hand fallers and four to seven people working on a yarding crew.

The main impact will be on timber fallers. While timber fallers will still be required to fall large timber and timber in areas that cannot be felled by SSMs, such as steep draws and rock outcroppings, a significant portion of timber falling on steep slopes can be machine logged with the new technology.

Some employers adopting this technology had struggled to hire timber fallers and rigging crews, but found it easier to hire equipment operators. Operators receive a higher wage than rigging personnel and timber fallers would, and work more consistently throughout the year, making it a more sought-after position.

Capital Costs

Capital investment in SSM systems prohibits adoption of this technology by many firms. Typical SSMs observed in the field have a price tag of over one million dollars (US). Currently, it remains more expensive to cut using an SSM than manually falling, primarily due to the increased production of manual falling and low overhead. In addition, there is the cost of training a new SSM operator (estimated at two months for an experienced machine operator), and the potential purchase of a second processor to keep up with the increased yarding of bunched timber piles. The economic impact will not be distributed evenly. Those firms that integrate SSM falling (less productive) with yarding operations (more productive) within their firm will likely yield a greater economic benefit.

Production and Utilization

While it is currently accepted that hand falling may be more productive on an hourly basis, SSM logging is thought to increase overall production and utilization of trees. SSM logging can be done during poor weather conditions. Timber fallers and rigging crews may not be able to operate in windy conditions that create a hazard, but it does not impact mechanized falling as severely.

The utilization of timber is increased because the machines have better control of the timber as it is falling causing less breakage in each tree. One contractor noted utilization up by 20%. Another contractor is now bidding jobs that would have required downhill wire rope logging that they would not do, but with their SSM it can be felled and logged downhill with one person and one machine.

In manual falling operations, trees cannot be piled into bunches. By placing them in bunches, or incorporating a grapple yarder, productivity in the amount of volume per cycle increases dramatically. One New Zealand study found that the yarding volume for hand felled trees was 24.4 trees/hour, and in bunched piles was 40.0/trees per hour, and averaged about a 33% increase in production (Amishev & Evanson, 2010). When tower logging non-bunched trees, the processor is often inefficient due to the lower volume of timber being brought to the landing. When bunched, the volume of timber on the landing is much greater, and often the processor is unable to keep up.

In informal interviews, Washington logging contractors reported that yarding bunched piles increases production by 15%–20%. This production increase will likely require larger landings to accommodate a second processor and an increase in the volume of logs on the landing at any one time. Overall, this may reduce the need for the number of towers currently working on industrial timberlands.

1.2.2 Safety and Other Impacts

Increased hazards for timber fallers

Until the advent of steep slope machines, mechanical falling was limited to flatter ground. While SSM logging technology allows for falling timber mechanically on steeper terrain, it also leaves timber that cannot be felled by SSM. Hand fallers will now be exposed to terrain that cannot be mechanically felled due to steepness, rocky ground, standing beyond the reach of an SSM system or other issues. The steep draws that cannot be mechanically felled are often filled with heavy leaning alder, and requires fallers to be walking continuously on steep terrain falling small areas. The SSMs typically have between 1,200 and 1,500 feet of winch wire rope, so anything further than that from the base machine has to be hand felled. Adding extensions to the end of winch wire ropes is being considered by some operators to increase the distance in which SSM can operate from the base machine.

Planning how the harvest unit will be cut and logged can reduce hazards to fallers. If the hand cutting is performed after the SSM logging, new hazards may be created. If the operator does not place the cut trees in the correct location, trees left for hand fallers will be "brushed in." This creates a situation where timber fallers may not have an escape route, causes difficulties walking in the work area, and can create hazards of working below felled timber. There may also be more dislodged limbs in the standing timber because standing timber left for the hand fallers to cut is struck by trees felled by SSM. This is more likely when a grapple saw is used because they have limited control of the tree being felled.

Increased hazards for rigging crew members

The rigging crew may also be exposed to some new hazards. In some ground conditions, SSMs create ruts that the rigging crew has to walk through.

Another hazard is an increased amount of chunks on the hillside that could roll back down the hill when the crew is working. Chunks are created when machines have to cut stumps low enough to travel over. The chunks are usually produced by hot saws, but they are also created by grapple saws. During logging operations these chunks can become dislodged and roll down the hill.

Reduced hazards from SSM logging

Using steep slope logging machines reduces the number of workers doing the two most hazardous jobs in the logging industry: timber falling and setting chokers. Manual logging has been a focal point of safety concerns for many years and the advent of SSMs will reduce the need for these high hazard jobs. Using SSMs presents a safer alternative to falling hazard trees on steep slopes and along fire lines.

Steep slope machines can directionally fall and pile timber. This makes it easier for choker setters to find logs and get better ends on the logs to set the choker. Having better ends decreases the chance of logs upending and keeps all ends the same length when the turn reaches the landing.

SSM logging also leads to less cluttered ground for the rigging crew, which has the potential to decrease the numbers of slips, trips and falls. It also allows for quicker and easier paths to get in the clear.

Communication between landowners and loggers to plan the cutting and logging of each unit has increased with the use of a SSM. The logging and cutting plan have to be organized together. The unit is more thoroughly evaluated so that landing locations are appropriately selected to use the correct equipment for each part of the unit. Organized approaches to harvest operations, to keep the different types of operations safe distances from one another, and to schedule different operations increase with the use of SSM logging.

1.3 Development of the Best Management and Operating Practices

Steep slope machines are now falling a significant portion of timber in Washington State. These initial best management and operating practices were developed to address the rapid adoption of this technology and the relative absence of safety experience with these systems. These practices evolved from interviews with contract loggers and landowners, observations of several different types of SSM systems, analysis of near-miss and accident investigations, review of existing guidelines from the international logging community, and the applied safety experience of the author.

Some initial areas of concern regarding emerging SSM technology and procedures include:

- Economic impacts to fallers and rigging crews
- Safe distances between felling machines and other machines
- Use of equipment placed below SSM operations

- Recommended safety devices, including backup or secondary stopping devices
- Approaches to securing the base machine
- Need for training on wire ropes, shackles, and anchors
- How to inspect the wire ropes and equipment
- Safety practices for side wash
- Side pull on shackles
- Need for operator comfort
- Maintaining an effective radio signal
- Sign placement and verbiage for safe operations in the field
- Training

These initial best management and operating practices are a starting place for safety regarding SSM systems. The information provided in this document does not create any new legal or regulatory requirements. It is designed to be used a safety guide, and will be updated periodically as technology and practices advance. The information in this document was created in collaboration with the Washington State Department of Labor & Industries, operators, manufacturers, company owners, and land owners.

2. Best Management and Operating Practices

2.1 **General Planning**

Pre-job planning prior to harvest: Sample in Appendix E

Anticipate that ample time will be needed to plan for the setup of the SSM, as well as any other operations that may be happening concurrently.

- Walk the area to be logged and identify hazards, areas that can be harvested using a SSM, and locations of the landings. Consider how the area will be harvested.
- Plan:
 - Which areas are to be harvested with an SSM.
 - o Placement of base machine, or which stumps might be used for anchors.
 - o In general how the job will be completed, including:
 - Haul routes
 - Areas to be hand felled
 - Landings
 - Identifying ground based and cable logging areas
 - Order of operations
 - o Communication with all impacted personnel.

- Signs needed or roads to be blocked.
- Mark on the ground or on a map the areas to be hand felled. Consider the safest option for hand fallers, which may be falling prior to the SSM. These plans may change with weather conditions, soil conditions, or other unforeseen issues. If plans change, communicate this with all impacted personnel.
 - o Winter conditions can create safety hazards for standing timber not cut by SSM, such as blow down or broken tops. If this is likely to happen, it is important to plan to let the hand fallers work first.
- Prioritize reducing hazards for ground workers by planning how to clear trails for fallers or the rigging crew, avoid brushing trees, and stabilize loose materials.
- Create an emergency medical plan.
- Develop emergency procedures for retrieving the operator.

2.2 Working with Manual Timber Fallers

- Communicate harvest plan with hand fallers, and involve them in the planning processes.
- Flag or map out the area to be hand felled.
- Have the hand fallers work first if possible. Hand fallers have the highest risk job and their safety needs to be the first priority.
- If fallers are working after an SSM completes its felling, do not fall trees into standing timber, do not brush standing timber, and ensure all piles are stable on the hillside if fallers will be working below felled timber.
- Plan specifically for each unit, and update as weather and ground conditions change.
- Order of felling is unit dependent. Walk and plan each unit.

2.3 Check in Procedures

- Have a method in place to monitor when the machine operator is working, including arrival and departure check-ins.
 - o Periodic check-ins with machine operators should be conducted at least once every two hours during the work shift when machines are operating on slopes over 80%.
 - o If other personnel are onsite, check-ins can be done with cell phone, two-way radio, or other forms of communications.
- The operator should have a designated contact person when getting out of the cab. The operator should provide a description of the work activities to be conducted while outside of the machine and an estimate of the time to complete them. A follow-up contact should be made when the operator has safely returned to the machine.

2.4 **Emergency Procedures**

- Develop an Emergency Medical Plan, which must include:
 - o Township, range, and section, latitude and longitude, or UMS grid system coordinates.
 - o Direction by road or escort provision to site.
 - o Phone number for emergency medical services.
 - o Provision if working behind a locked gate.
 - o How to get operator safely to road in the event of an emergency.
- Leave a copy of emergency medical plan in the base machine in case someone other than operator needs to call in.
- If timber fallers will be working after the SSM, keep a clear walking path to extract fallers in case of injury.

2.5 Personal Protective Equipment

- Wear boots that support the ankle at all times. If the operator will be notching stumps or bucking logs, the boots must be cut resistant. If walking on logs, the operator must wear caulk boots.
- Wear gloves when handling wire rope.
- Keep a hard hat in the machine so it is available if the operator needs to leave the cab. A hard hat must be worn when the operator is outside of the machine.
- Wear high-visibility outer garments when working outside of the cab of the machine.
- Wear chaps if operating a chainsaw.
- Use eye protection if operating a chainsaw.
- Use hearing protection when indicated.

2.6 Steep Slope Machine (SSM)

2.6.1 SSM Design Requirements

- The SSM must be designed or modified for its intended use.
- The hitch on the SSM must be engineered to withstand the forces being applied.
- The SSM must have a cab in compliance with WAC 269-54-57355 (ROPS/FOPS/Forestry Cab).
- The secondary escape must be able to open from the outside.
- The harness must have a minimum of 4-points. Shoulder pads are recommended.
- All safety monitors should be positioned in the operator's line of sight.

- The SSM should have a secondary stopping device, such as a second wire rope, blade, or other mechanism, when working on slopes greater than 80 percent (the boom of the machine is not considered a stopping device).
- SSMs or systems must have an overriding braking system in the event of machine power loss.
- An audible notification must activate when the signal between the machine and winches is weak, prior to being lost.
- There must be a method in place to determine and identify how much wire rope is remaining on the winch from the SSM.
 - o An automatic stop or audible and visual alarm should be triggered when the wire rope is at five wraps on the winch.
- Wire rope, sheaves, end connections, blocks, and all rigging must meet existing WAC:
 - o Wire Rope WAC 296-54-557.
 - o Wire rope splicing WAC 296-54-55720.
 - o Rigging inspection 296-54-54710 and manufacturer recommendations.
 - o Shackles 296-54-54730.
 - o Rigging straps 296-54-54740.
 - o Rigging blocks 296-54-54750.
 - Wire rope attaching and fastenings 296-54-55730.
- The SSM must have a preset maximum wire rope pull that does not exceed 33% of wire rope and connections breaking load.

2.6.2 SSM Operating Requirements

- Have a time-based maintenance plan in place.
- Complete a steep slope checklist if operating on slopes greater than 80%.
- Check that all communications systems with other workers on the unit are functioning prior to operating.
- Operate only with door(s) closed.
- Place tools, spare chains, hoses, and other equipment on the machine so that they are easily accessed by the operator and do not create a hazard.
- A full system inspection must be completed before resuming operations after an emergency situation.
- Operate only on auto-mode unless:
 - Wire ropes must be slacked to move over obstacles.
 - o Approaching the base machine and there is a need for wire ropes to be slacked to maneuver.

Emergency situations

As soon as machine is operating again, place back in auto-mode and hit travel pedals.

2.7 Base Machine

2.7.1 Base Machine Design Requirements

The base machine for the SSM must:

- Be capable of receiving live tension status in SSM.
- Be designed with an automatic stopping system in case of mechanical failure.
- Be able to indicate how much wire rope is left on the winch.
- Have an automatic stop, or audible and visual warning, incorporated in the system that engages when the drum reaches five wraps on the drum.
- Have a warning device in place for when the communication signal between the base and SSM becomes weak and before the signal is lost.

2.7.2 Base Machine Operating Requirements

- Inspect the base machine each day prior to starting operations, after the machine is moved, and when there is a concern about damage.
- Follow manufacturer's recommendations for operation and maintenance.
- When a base machine is operating on a roadway, block the road, or at a minimum place signs warning of a remote operated machine or active cutting.
- Ensure that wire ropes are secured and not able to be pinched or crushed during moves on and off lowboys.
- If the machine is required to use a chain or guy wire rope, it must be used.
- Keep machine as level as possible (unless it is to be tilted back for more weight).
- All components, such as buckets, blades, must be grounded.
- If using an excavator-type machine, dig bucket into ground unless soil is too rocky. If another means of equal securement is unavailable, place a log under the front track, move the back track into a ditch, or find another method of keeping more weight on the back of the machine.
- The bucket should be in line with SSM machine as much as possible.
- In excavator based machines, the boom must be extended at least 90 degrees.
- If using a dozer type machine, have the blade down with material pushed up in front of it.
- If a stump is available, place the blade or bucket against the stump for added support.

- Avoid having the machine sit on the soft edge or shoulder of the road.
- Maintain and use at all times devices that sense the movement of the anchors. There should be an audible alarm in the SSM.
 - o When sensors on the base machine detect movement, the operation of the SSM must be stopped until the base machine is inspected.
 - o Movement sensors must be placed where they will be most effective.
- If communication between the machines becomes weak or is lost, discontinue work and move back to where there is a strong communication signal.
- When moving the base machine, keep wire rope tensions as low as possible. This avoids damage to the wire ropes and end connections.
- Persons are not allowed to sit in the base machine. Exceptions include:
 - o Training
 - o Repositioning the base machine
 - o Troubleshooting and maintenance
 - o Emergency recovery

The operator should not be in the base machine once normal operating begins.

- Seat belts must be worn when employees are in the base machine.
- If holes, ruts, or other hazards are created on the roadway by the base machine, ensure that the hazards are abated prior to moving out. This includes smoothing out ruts, filling and packing in holes, and cleaning up any trees or limbs that may have fallen on the road.

2.8 Felling with a Steep Slope Machine

- Do not operate the SSM on a side slope. Keep tracks facing downhill. For non-auto tension machines, winch in slack in the wire rope before operating.
- Ensure that operators know how the tethering system functions, and the impact wire rope tensions have on the safety of the operation. Poor understanding of wire rope tension can increase safety hazards.
- If the SSM is bouncing more than normal, increase tension on wire ropes.
- Do not cut over the tethering wire ropes when using a continuous rotating head.
- Maintain two tree lengths between manned equipment and other work areas. The distance between work areas must reflect the degree of slope, tree heights, and soil properties. Longer than two tree lengths must be maintained on any slope where rolling or sliding of trees or logs is foreseeable.
- Try to plan the lay and how trees will be felled at least four trees in advance.

- Only experienced operators can fall oversize trees with a SSM (i.e. trees that require multiple cuts due to diameter); otherwise trees must be felled by hand.
- If tree is too large to safely fell with the SSM, it must be hand felled.
- If a tree must be left with a partial cut, mark the area and warn all affected personnel.
- Fall into the open whenever possible. This will keep ground visibility better for areas not yet operated, decrease overhead hazards when out of the cab, and create fewer hazards for the next phase.
- If bunching for a yarder, size each pile to fit one choker (2-4 logs). If possible, set piles so there is a spot to get a choker under them with good ends.
- Keep slash, downed logs, and other debris clear of the front of the machine to increase ground visibility and minimize traction loss.
- Pile brush in an area that will not impact the rigging crew or hand fallers. If possible, create walking paths for ground crews.

2.9 Logging with SSM Systems

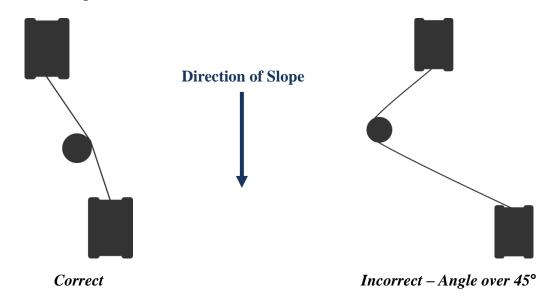
- Orient trees with butts facing downhill for better control of the logs when logging downhill.
- Never work below unstable tree piles.
- Notify all affected personnel if there is a chance that logs or other debris could roll or slide downhill or block a road.
- Do not use a second machine downhill of an SSM if there is a potential for trees or debris to roll or slide downhill.

2.10 Wire Rope Side Wash

Side washing is used to bend the line around an object in order to redirect lines.

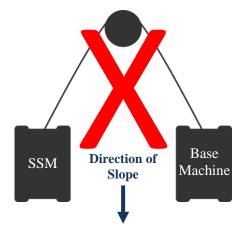
- Hazards or concerns associated with side washing include:
 - o Inaccurate tension readings, which may lead to system overloading.
 - o Pulling the tree or stump.
 - o Line sliding off tree or stump.
- Side wash the wire ropes as a last resort. When possible, move or change anchors to avoid wire rope side wash.

Figure 1. Wire rope side wash



- When using a stump or tree to side wash wire rope, the angle should be less than 45 degrees, unless the operator is experienced and trained in these procedures.
- If the angle of side wash is greater than 45 degrees, consider using a block. Other factors may allow for greater angles (e.g. stump size or height, soil conditions, root structures).
- Only allow experienced operators to side wash after being trained on how to choose stumps or trees, hazards associated with side wash, and limitations of the system.
- Recognize that stumps that have been damaged by equipment will likely have weakened root structures.
- Stump size, species, and ground conditions are important factors in wire rope side wash. If the soil is rocky or wet, the roots systems will not be as strong. Certain species of trees have better root systems than others.
 - The stump must be tall enough so the wire rope will not slide off.
 - The stump must be able to support the pressure that will be applied.
 - Have a second stump or tree in close proximity that the wire rope will catch if the stump or tree pulls. If using a two wire rope machine, have each wire rope side wash over a separate stump.

Figure 2. A block must be used with side wash for downhill cutting.



• If utilizing a stump to side wash and cut a downhill piece, a block must (figure 2).

be used

- Keep the tracks of the machine as parallel to the hill as possible.
- Intentional side washing more than once is prohibited.

2.11 Machine and Equipment Inspection

See Appendix F for further training materials

Inspect the:

- End connections and shackles a minimum of once per day, or anytime they may have sustained possible damage.
- Visible portions of the wire ropes daily.
- Wire ropes if you see moss or debris staying on them. This is a simple indicator that there are likely broken wires.
- Entire wire rope monthly, or as instructed by operator's manual. Inspect more frequently if you have reason to believe the wire rope is damaged.
- All rigging and each machine prior to each use.

2.12 Repairs

Follow Lockout/Tag out (LOTO) procedures for a machine under repair or maintenance.

Figure 3. Example Equipment Inspection Guide (Printable version in Appendix F)

Inspection Guideline Example		
Always follow manufacturers guide for inspection and out of service criteria	Cor	dition
Daily/Pre Work	Good	Bad
All end connections		
Visible portions of wire rope		
Chain		
All computer systems and communications		
Hitch		
Any safety device; stump monitor or break away switch	8	
Winch machine, stump, tree, or any anchor	34	5
Blocks		
Cracks in boom	- 4	13
Leaks		120
Placement of base machine		
Emergency communications		
All sensors and cameras must be working		
Fuel and oil levels		
Hand grabs, steps, windows, and overall condition of machine(s)	5	
Wire rope properly spooled		
All rigging is rated and meets requirements for use		
Operator is mentally prepared for the day		
Ensure that operators know how to inspect and what to look for	34	-
Weather and soil conditions	3	55
Notes:		

- Eyes must be three tuck and meet Wire Rope Splicing Regulations (WAC 296-54-55720(5)).
- When on the SSM and performing maintenance (most commonly replacing the chain or a blown hose) do the following:
 - o Park on the most level area.
 - o Use machine to clear a safe working spot on the ground.
 - o Make sure the machine is stable.
 - o Ensure trees and other debris on the uphill side of the machine are stable.
 - o Have all moving parts grounded and off, e.g. boom, cutting head, blades.
 - o Engage the parking brake.
 - o If machine is out of service or not operable, winch the machine to the landing for repairs.
 - Have door positioned so that there is easy to access the steps.
 - o Maintain three points of contact when on the machine.
 - o Be careful not to step on slick limbs or logs.
 - Check for overhead hazards.
- Do not attempt repairs if weather or site conditions make it hazardous. Examples; high winds, snow or ice, too steep of terrain, or dark. In those situations, attempt to get machine to a safe location if possible for repairs, or wait for a change in conditions.
- Keeps tools and spare parts accessible and store them in a manner that they do not create hazards.

2.13 Training

See Appendix A for sample guide

- Follow manufacturer's recommendations for SSM operation.
- New operators must be under direct supervision until a competent person deems them qualified operate the SSM.
- Hazard awareness training must be completed for all employees working on or around SSM systems.
- Training content must include:
 - Machine(s)operations
 - o Rigging inspection
 - Hazard identification
 - Anchor inspection and set up
 - Machine stability
 - When and how to use side washing
 - How to set base machine
 - Operators manual
 - Lockout/tagout procedures

- o Communication: Check in/on procedures, communicating with hand fallers or other impacted persons, and communication with operators when roads are closed
- Safe felling and logging procedures
- How all safety systems operate in emergency situations
- o The working load limits of the machinery
- o System specifications, operations, and limitations

2.14 General Recommendations

- The counterbalance may rub on the SSM wire rope or chain (5-6 links back), and may cause quicker wear at those points. Inspect these areas more frequently.
- Avoid pulling more than 45 degrees off of the sheave, and follow the manufacturer's recommendations for maximum sheave angles.
- Ensure that the edge of the landing does not impact the stability or integrity of the wire ropes. Place a log on the edge to keep wire ropes free of soft dirt or rocks at the edge of the landing.
- If wire ropes go over rocks, place cribbing under the wire ropes and over rocks to avoid damaging the wire rope (photo 4).
- Keep a spare antenna in the SSM.
- Fill in any holes in the terrain that could cause the SSM to rock side to side.
- Operators must be in good enough physical health to be able to walk up steep slopes and out of the work area in the event that a machine breaks down.
- Add padding to the shoulder of the harness.
- To minimize operator neck strain, install a camera that provides a view up the tree.



Photo 4. Logs placed to keep lines from rubbing against rocks on road.

- Consider operator fatigue when setting work hours.
- Have a clinometer that continuously measures slope.
- Document when wire ropes were put into service. Establish and adhere to replacement time schedules based on the manufacturer's recommendations. (E.g. replace every 1200 hours or when wire rope reaches out of service criteria.)
- Add a minimum of 2" grousers to increase the traction and limit the amount of tension placed on the line.

- Conduct and document monthly safety observations for each operator. Communicate the results with the operator and retrain as necessary.
- Maximize use of daylight hours for equipment inspections.
 - Inspect the machine at the end of the shift if starting prior to daylight hours.
- When using a hot saw, institute controls to reduce the chance of cutting the tether by using a bigger chain, using a pipe to protect the chain or wire rope, or another suitable method.

3. **Equipment Best Practices**

3.1 Wire Rope

See WAC 296-54-557

- Place a chain between the SSM and the wire rope to decrease wear when pulling trees across wire rope. This also lowers the chances of cutting it with a bunching head.
- Knots are not allowed for connections.
- Do not use quick knobs as a means of end connection.

Figure 4. Strand and Lay of Wire Rope

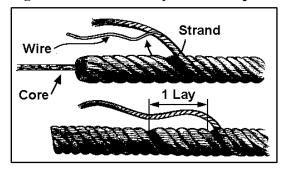


Image found in WAC 296-54-557

- Wire rope inspections, splicing, and anchoring must be done by a competent person. If the operator will be doing wire rope inspection, they must be trained by a competent person.
- Inspect the visible portions of the wire rope:
 - Before each use.
 - o Anytime there is reason to believe that damage may have occurred, for example, if lines have: bitten into stumps, rubbed over rock, been run over by tracks, or been pinched.
- Use wire rope of the same grade or better than recommended by manufacturer of the SSM.
- Extensions, if used:
 - Must be equal in breaking strength to wire rope being used.
 - Must be attached with a flush pin or straight side shackle connecting the eyes.

Out of Service criteria:

- Six randomly distributed broken wires in one lay.
- Three broken wires in one strand in one lay.
- Evidence of any heat damage.
- Corroded, damaged, or improperly applied end connections.

3.2 Chains

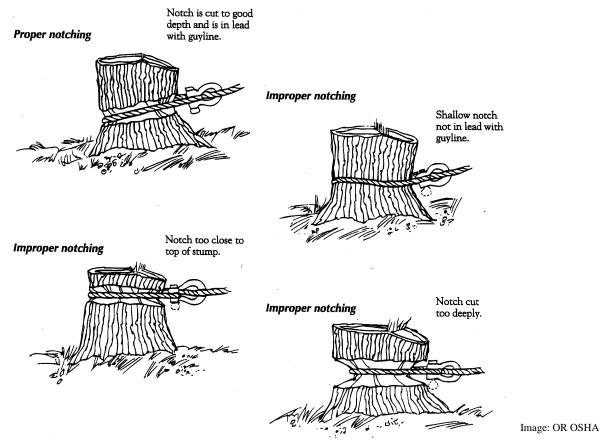
See WAC 296-54-29413

- Measure and document the length of chain at time of purchase. Check weekly thereafter and compare with the original number to see if the chain has stretched.
- You must not splice broken chains by inserting a bolt between two links with the heads of the bolt and the nut sustaining the load, or pass one link through another and insert a bolt or nail to hold it (WAC 296-24-29413 (3)).

3.3 Anchors

See WAC 296-54-569

Figure 5. Correct Anchor Notching

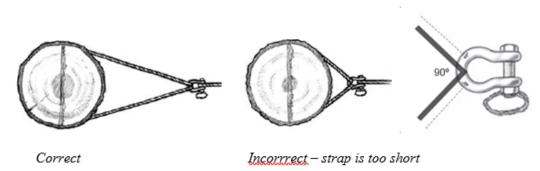


- Notch all stumps.
- When notching stumps, wear all PPE (i.e., hardhat, safety glasses, chaps, ear protection, appropriate footwear, and gloves).
- If needed, tie back stumps.

- o Inspect stump at the start of each shift and anytime a hard pull or increased tension was placed on the stump.
- o Carefully choose stumps for position, height, and strength. When necessary, stump anchors must be tied back to distribute the load.
- o Each species of tree has a different root system and grows differently according to the soil moisture, density, and slope. The holding power of a stump increases with soil depth and density. Never assume the stumps in one setting will be the same as stumps in the next setting.
- o Stumps are generally strongest with a side pull rather than an upward pull. On slopes, stumps have more root structure on the downhill side, and are therefore stronger on an uphill, rather than downhill, pull. Stumps on the backside of a ridge, with an upward pull, are stronger.
- If using a tree:
 - o Attach strap directly to base of the tree.
 - o Ensure the tree is solid, has sound roots, and would be a suitable anchor if felled.
- Deadman anchors are permitted and must be properly installed.
 - Wire ropes must not be directly attached to the deadman.

Figure 6. Correct Strap Angle

After a strap is passed around an anchor and the two eyes are contained in the "U" part of the shackle, the angle created by the strap eyes must not be greater than 90 degrees.



Images: WA Logger Safety Initiative (LSI) Sample Accident Prevention Program for Logging Operations

Shackles 3.4

See WAC 296-54-54730

- Do not use quick knobs as a means of end connection.
- Flush pin, straight-sided shackles must be used for mainline, slackline, and skyline extensions.
- Shackles with screw pins, knockout or slip pins may be used to anchor skyline, slackline, guyline, and/or guyline extensions.

- If shackles are in contact with the ground, stumps, logs, or debris, they must be a screw pin type (roll over shackle).
- All other shackles must be screw pin type or have the pin secured with a nut and cotter key, or a nut and molle, except as specified elsewhere and used for specific purposes.
- The opening between the jaws of shackles used to hang blocks, jacks, and rigging and to join or attach wire ropes, must be a maximum of one inch greater than the size of the rope, swivel, or shackle to which it is attached.
- All shackles must be one size larger than the wire ropes they connect and made of forged steel or material of equivalent strength.
- Shackles used to join wire ropes must be hung with the pin and with the "U" part of the shackle through the eyes of the wire ropes.
- Do not allow line to pull past side pull indication marks (photo 5).

Out of service criteria:

- Heat damage, including weld splatter.
- Excessive pitting.
- Excessive nicks or gouges.
- Shackle is bent, twisted, elongated, or cracked.
- 10% reduction in original size at any point.
- Incomplete pin engagement.

3.5 **Poured Sockets**

- Replace poured sockets when worn. Current testing suggests that sockets should be replaced at 300 hours, but the amount of time may be more or less depending on wear.
- Thoroughly inspect the socket before each use, and especially after moving the base machine or after unloading the base machine from a lowboy.
- Pitting is an indicator of broken wires inside the socket.

Figure 7. Areas of Shackle Wear

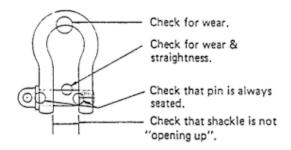


Image: The Crosby Group

Photo 5. Side pull indication marks



Photo: The Crosby Group



Photo 6. Socket was taken out of service due to greater than 10% wear.



Photo 7. Pitting on socket is an indicator or broken wires

- Inspect for loose strands going into socket.
- When pouring new sockets, do not reuse bad sockets. Drill out sockets that are not perfectly round to get a good pour.
- Only use manufacturer approved resin.
- Follow manufacturer's 'out of service criteria' for wear.

3.6 **Straps**

See WAC 296-54-54740

- Straps or chokers used to hang or support blocks, jacks, tree shoes, or rigging must be replaced when there is evidence of damaged or broken wires. The replacement must:
 - o Be made of new wire rope; or
 - o Meet the pull test strength of new wire rope.
- Synthetic straps must be used according to manufacturer's recommendations.
- Synthetic straps should be used only at a flat or downward angle unless wrapped one full turn around the tree support to prevent the strap from riding up on the support.
- Synthetic straps must be removed from service when wear reaches the limits prescribed by the manufacturer or when deterioration is evident.
- Straps or chokers used to hang corner or tail blocks and straps used to anchor skyline/slackline must be the size required by Table 1.

Table 1. Strap/choker size in inches.

Running Line Size in Inches	Block or Skyline / Slackline Hung in Both Eyes	Block Hung in Single Eye
5/16	1/4	1/2
3/8	3/8	9/16
7/16	7/16	5/8
1/2	1/2	3/4
9/16	9/16	7/8
5/8	5/8	1
3/4	3/4	1 1/8
7/8	7/8	1 1/4
1	1	1 3/8
1 1/8	1	
1 1/4	1	
1 3/8	1	
1 ½	1 1/8	
1 5/8	1 1/4	
1 3/4	1 1/4	
1 7/8	1 3/8	
2	1 3/8	

Image found in WAC 296-54-54740

4. **High Wear Components**

The items in this section have been noted to wear quickly or become damaged during use and should be inspected frequently.

Shackles 4.1



Connection points of the chain to the tether machine

The inside of the smaller shackles tend to have more wear and need inspected daily.



Pin

Look for wear at areas constantly in contact and decrease the pin diameter over time.



Sides

Side pull of the connected wire rope or chain can cause the shackle to "open up".

4.2 **Poured Sockets**





1. Connection to shackle

Check for excessive wear at the connection.

2. Wire entry

Check for broken wires, knob pulling out. Pitting is an indicator of broken internal wires and a new pour is needed.

Inspect both areas daily and at each move or relocation of the tether machine.

Hitches 4.3



Corners and welds

Check for spreading at hitch assembly.

4.4 Chains











Area that rubs against counter balance

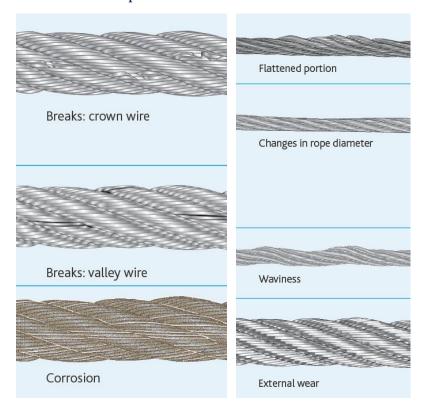
Approximately 5–7 links out.

Bearing Surfaces

Check links and components for:

- Stretching.
- Bending, twisting, or deformation.
- Evidence of heat damage.
- Excessive pitting or corrosion.
- Inability to hinge freely.
- Weld splatter.

Wire Rope 4.5



Images: FPInnovations Steep Slope Initiative

Examples of common wear and defects in wire rope

Appendix A: Sample Training Guide for SSM Equipment Operations

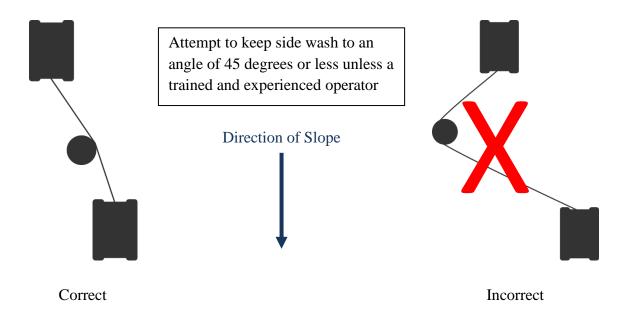
This is a sample guide and contents should be changed to meet your specific operations and hazards.

- Prior to being allowed to operate on a SSM the operator should have operated a similar machine not attached to a winch for a minimum of two months and/or be able to demonstrate competence as an operator. For the first user of a SSM machine, a suggestion is to work on ground with a low enough slope (under 35%) that the tether is not required. This allows for training on machine operation with a tether in a low hazard environment. Subsequent training should be performed on gradually steeper slopes. The training must take place under the supervision of a qualified and competent operator and be documented.
- Evaluate the SSM operator at 30 days after training is completed and at a minimum annually thereafter.

Tr	ain	to each of the following:
	PP	E Requirements:
	0	Boots that support ankles must be worn at all times (caulk boots if walking on logs)
	0	Hard hat worn when out of the cab.
	0	Gloves available and worn when handling wire rope.
	0	Chaps if operating power saw.
	0	Hearing protection if required.
	Th	ree points of contact used when getting in or off the machine.
	Re	view operator's manual and keep a copy in the cab of the machine.
	Fo	ur point harness or restraining devices to be worn at all times.
	Ch	neck in and out procedures:
	0	Check in with designated person at start of shift.
	0	Communicate at least every 2 hours when on slopes over 80%.
	0	Check out at end of shift.
	Lo	ck-out tag-out procedures for each machine being used.
	Kr	nowledge of all safety functions of the machine.
	Но	ow to inspect all components of the tethered system and frequency of inspection (see
	ex	ample guide).
	0	Wire rope
	0	Shackles
	0	End connections

Blocks

- o Sheaves
- Wire rope spooling
- ☐ Inspection and use of wire rope. This training is best performed by a person competent in the use of wire rope.
- ☐ Side wash
 - o If there is a sheave on the base machine and it is at full angle do not side wash.
 - Only side wash if required and first try to move base machine or stump.
 - Understand hazards associated with side wash, when to use, and its limitations.
 - Keep side wash stumps high enough so there is not a chance of the wire rope slipping off.
 - o Have a backup stump or tree in the event the stump or tree is pulled or wire rope slides off.
 - o The stump needs to be tall enough so the wire rope will not slide off.
 - The stump needs to be able to support the pressure that will be applied.
 - o Have a second stump or tree in close proximity that the wire rope will catch in case the stump or tree pulls. If using a two wire rope machine have each wire rope redirect over its own stump.
 - o Try to utilize terrain to take up tension (example wire rope over ridge).
 - o Ensure that stump or tree is large enough to be used.
 - o Do not allow inexperienced operators to side wash more than 45 degrees until they have been trained on hazards associated with side wash, how to choose stumps or trees, and when to use side washing.
 - o Do not intentionally side wash more than once on a strip.



If 1	machine (s) or components need repair, report and correct prior to operating.
Но	ow to check fluids in the machine.
Ro	outine maintenance (greasing, changing chains, hydraulic hoses).
	fe operating distances: A distance of two tree lengths must be maintained between workers
and	d work areas.
Н	ow to inspect each machine before operating; areas to train are inspections of:
0	Hand rails
0	Steps
0	Windows
0	Computer systems
0	Communications
0	Guards
Re	view how to inspect that all safety functions are properly working.
En	nergency medical plan is onsite, able to read it, and in an identified location.
At	any time the operator feels unsafe they have the right to stop operating.
	eck soil and weather conditions continuously and if there is a change that make operations
uns	safe cease work.
	here is a chance of debris rolling or sliding downhill to a road, working space, or
equ	uipment block road or stop operations until remediated.
If t	there are trees above the SSM that are not stable move them downhill until stable.
	feeding logs to another machine below and there is a chance of logs or debris sliding or
	ling downhill have lower machine move to a safe location until the hazard is not present.
Go	ood communication needs to be kept between operators.
If o	operating on slopes over 80% complete a steep slope checklist (Appendix D).
Fel	lling:
0	Do not operate the SSM on a side slope. Keep tracks of machine directed down the hill.
0	For non-auto tension machines, winch in slack in the wire rope before operating.
0	Hand fell trees too large to be felled safety with an SSM.
0	Only experienced operators can fall oversize trees with a SSM (trees that require multiple
	cuts due to diameter); otherwise trees must be felled by hand.
0	If a tree must be left with a partial cut, mark the area and warn all affected personnel.

tensions have on the safety of the operation. Poor understanding of wire rope tension can increase safety hazards.

Operators need to know how the tethering systems operates and the impact wire rope

o If using a bunching head, do not cut over the tethering wire ropes.

- o Fall into the open whenever possible. This will keep ground visibility better for areas not vet operated, decrease overhead hazards when out if the cab, and create less hazards for the next phase.
- o Keep slash, downed logs, and other debris clear of the front of the machine to increase ground visibility and minimize traction loss.
- o Maintain **two tree lengths** between manned equipment and other work areas. The distance between work areas must reflect the degree of slope, tree heights, and soil properties.one choker per bunch (2-4 logs) More than two tree lengths must be maintained on any slope where rolling or sliding of tree or logs is foreseeable.
- o If bunching for a yarder, size each pile to fit one choker (2-4 logs). If possible set piles so there is a spot to get a choker under them with good ends.
- Try to plan the lay and how trees will be felled at least four trees ahead.
- o Pile brush in an area that will not impact the rigging crew or hand fallers. If possible, create walking paths for ground crews.

☐ Traveling:

- o Know your comfort zone and do not operate beyond.
- Operate machine as if there was not a wire rope attached.
- o Keep on auto mode unless needed manual winch mode for a safety reason.
- o Ensure that wire rope does not get hung up creating an unintentional side wash. If it does slack wire rope (if safe to do so) and move wire rope.
- o If winch sheave is greater than 45 degrees the pull is directed more onto the boom of the base machine and machine should be moved and understand the system and follow manufacturers recommendations.
- o Keep debris clear in front of machine so ground can be seen.
- o If creating large ruts use chunks to lessen and if too much cease operations. Or fill in after operations/follow landowners requirements.
- o Be aware of topography changes and impact on stability.
- o If terrain (divots or holes) will cause machine to loose stability side to side chunk those areas.
- Monitor tension and wire rope availability constantly.
- o If getting out of signal range stop operations.
- o Do not travel on side hills, keep tracks as parallel to hill as possible.

☐ Logging:

- o Log with butts facing downhill (if logging downhill).
- o If any machines, people, or roads have the potential to slide or roll downhill block that area off or have lower operations move away until safe to operate.

- o If piles above machine begin to become unstable and have potential to roll or slide on machine move them.
- Know the machines limitations.

☐ Base Machines

- o Follow manufacturer's recommendations.
- o If using an excavator type base machine have boom at a minimum of 90 degrees.
- Keep tracks as parallel to hill slope as possible.
- o Avoid soft shoulder and edges of roads.
- Keep boom or bucket grounded while operating SSM.
- o Keep machine as level as possible.
- o Have dirt pushed up in front of blade or bucket dug in when possible.
- Chain bucket to machine if directed to do so by manufacturer or when cannot dig bucket in due to soil conditions.
- o Inspect daily and any time there is a possibility that damage occurred.
- o Properly set and use all monitoring devices that sense movement of machine.
- o Can only be manually operated in emergency situations (such as breakdown of SSM).
- o Setup of base machine is very important take time in planning.
- Place signs or close road.
- o Ensure all computers and communications are functioning properly and if not do not operate until corrected.
- ☐ If using spliced eyes, must know how to splice eyes, or have a person available to assist, and how to inspect spliced eyes. All eyes must be at least 3 tuck.

☐ Stump Anchors:

- o Inspect at the start of each shift and anytime a hard pull or increased tension was placed on a stump.
- o Must be carefully chosen for position, height, and strength. When necessary, stump anchors must be tied back to distribute the load.
- Each species of tree has a different root system and grows differently according to the soil moisture, density, and slope. The holding power of a stump increases with soil depth and density. Never assume the stumps in one setting will be the same as stumps in the next setting.
- Stumps are generally strongest with a side pull rather than an upward pull. On slopes, stumps have more root structure on the downhill side, and are therefore stronger on an uphill, rather than downhill, pull. Stumps on the back side of a ridge, with an upward pull, are stronger.

Appendix B: Chain Shot Awareness and Training

See WAC 296-54-52001

Employee	Trainer	Date

All employees who operate or work around or perform maintenance and or repair of any kind of machinery equipped with a hydraulic powered bar saw must receive "chain shot" awareness training appropriate to their job.

Note: Employers who have employees who are potentially exposed to the chain shot but do not operate, inspect, or maintain the equipment can limit training to the information in Section 1.

✓ Indicates that the employee has received training.

☐ Section 1 General information

- Chain shot is the high velocity separation and ejection of a piece or pieces of cutting chain from the end of a broken chain in mechanized timber harvesting/processing. Chain shot exposes both machine operators and bystanders to a risk of serious injury or death. Chain shot typically occurs near the drive end of the cutting system but can also come from the bar tip area.
- A chain shot consists of two breaks in a chain. First, the loop of chain breaks and forms two ends. One end moves past the drive sprocket or bar nose and is rapidly accelerated due to a whip-like motion of the chain end. The "whip action" causes the second break releasing small parts at extremely high speed.
- The "shot cone zone" is the area along the plane of the guide bar where pieces of a broken chain usually travel unless pieces are deflected. The SCZ angles out approximately a 15 degree angle on both sides of the guide bar and a distance that possibly exceeds 230 feet.
- Employees should stay clear of the shot cone zone.



☐ Section 2 Cutting system inspection

The cutting system must be inspected before initial use during each work shift. Defective parts that would make the cutting system unsafe to operate, must be replaced or repaired before the cutting system is placed in service. Report unsafe conditions to your supervisor.

Inspections must include:

- The lubrication system for leaks or damage.
- The chain for cracks or worn/damaged parts.
- The bar for wear and straightness and ensure the tip is properly secured.
- The sprocket.
- The chain catcher if equipped.
- The chain shot guard if equipped.

☐ Section 3 Cutting system maintenance

- Sharpen, assemble and repair chains in accordance with the manufacturer's specifications.
- Maintain proper bar and chain lubrication, making sure to use the right type and amount of lubricant.
- Replace the drive sprocket when it has excessive wear.
- Clean guide bar grooves and oil port holes regularly.
- Guide bars should be flipped regularly to ensure even wear.

☐ Section 4 Cutting system operation

- The operator and other persons should be kept clear of the shot cone zone.
- Follow chain manufacturer's recommendations for chain speed. "Boosting" or exceeding the recommended chain speed is prohibited.
- Maintain proper chain tension.

Appendix C: Operator Audit Form Sample

Date:	
Auditor:	
Operator:	Operator experience:
Job:	
Pre-Job	
☐ Pre-job safety meeting held	
☐ Logging plan reviewed by operator	
☐ Emergency medical plan onsite	
☐ Check in/on procedures being used	
Weather conditions:	
Soil conditions:	
Base Machine	
☐ Placed in proper location	
☐ Machine stable	
☐ Machine level	
☐ Fires extinguisher/fire suppression system	
Angle of pull on sheave (Approx.):	
Condition of machine:	
☐ Being inspected routinely	
☐ Hand holds and steps in good condition	
☐ Signs out	
☐ Sheave in good condition	
☐ Spooling properly	
☐ Safety monitoring devices being used and]	properly placed
☐ Bucket or blade placed in the ground if fea	sible
☐ Machine placed in a stable location	
Comments:	

SS.	$\underline{\mathbf{M}}$
	Being inspected routinely
	Proper maintenance being performed
	Fire extinguisher/fire suppression system
	Hand holds and steps in good condition
	Wire ropes in good condition
	End connections
	Shackles
	No oil leaks on machine
	All computer systems working properly and proper communication with base machine
<u>Ор</u>	<u>perations</u>
	Not closer than two tree lengths to other operations or personnel
	Training completed and documented
	Falling into open when possible
	Not operating on side hill
	Operator using harness
	Operator can name hazards on the job
	Operator has plan of how to accomplish job
	Operator can explain safety devices
	Side wash being used properly
	o Tree or stump adequate for use as a side wash
	o Other options available
	 Does the operator understand the hazards
<u>An</u>	<u>chors</u>
	Large enough
	Notched correctly
	Correct strap size and in good condition
	Correct shackle and good condition

Appendix D: Steep Slope Checklist

Complete this form when working on slopes over 80%

High risk = 2 points; Medium = 1 point; Low = 0 points.

If the overall total is above 25 points, a second opinion is required.

Risk	High	Medium	Low
Soil type:			
Topography:			
Percent slope:			
Weather:			
Base machine position:			
Length of slope:			
Operators experience:			
Operators comfort with unit:			
Identified areas to be tethered:			
Harvest plan created:			
Areas of concern for signal:			
Vegetation/ground cover:			
Timber type:			
Environmental concerns:			
Emergency operator extraction:			
Check-in plan created:			
Phone service:			
Totals			
Overall Total			

Examples:

These are examples only. There are other factors in each category that can increase risk level. It is the employer's responsibility to perform risk assessment.

Soil Type

High: Rocky, extremely saturated, or deep duff.

Medium: Moderate saturation, scattered rock, or poor drainage.

Low: Dry soil, good drainage, shallow duff, and no rock.

Topography

High: Rocky outcrops, many steep draws, or inner gorges.

Medium: Little rock, a few steep draws, or very broken.

Low: No rock, little change in topography, and few or no steep draws.

Percent slope

High 80% and greater Medium: 60%-80% Low is under 60%

Weather

High: Snow and ice accumulation, high winds, or heavy constant rain.

Medium: Little snow or ice, low winds, or moderate rain.

Low: Dry conditions with no wind.

Base machine position

High: Soft road edge, on steep incline, or not stable.

Medium: Not level, or on road edge.

Low: Level, lots of room for machine, very stable.

Length of Slope

High: Over 1,000' Medium: 500'-1,000' Low: Under 500'

Operator's experience

High 3 months or less. Medium: 3 months to 1 year.

Low: Over 1 year.

Operators comfort with unit

High: Voiced concerns and unsure if it can be done. Medium: Has little concern and confident it can be done.

Low: Has no concerns.

Identified areas to be tethered

High: Unit not walked or planned.

Medium: Areas identified but might change because unsure. Low: Unit has been walked and clear breaks identified.

Harvest plan created

High: No plan and no discussion. Medium: No plan but discussed.

Low: Plan created and discussed with all applicable personnel.

Concern for signal loss

High: Many areas with anticipated weak or no signal. Medium: A few possible areas of weak or no signal.

Low: No potential for lost or weak signal.

Vegetation/ground cover

High: Thick brush and cannot see ground. Medium: Thick brush but able to see.

Low: Little brush and clear ground visibility.

Timber type

High: Oversized heavy leaning timber. Medium: Few oversized and heavy leaning. Low: No oversized, heavy leaning, or blow down.

Emergency operator extraction

High: Very steep, long ways from road, and difficult to access in case of an emergency.

Medium: Some difficulties accessing.

Low: Easy to access operator.

Check-in plan created

High: No plan for checking in/on during or after work.

Medium: Plan only to check in/on once home.

Low: Plan to check on during day and in after shift.

Phone service

High: Have to drive more than 20 minutes for service. Medium: Have to drive 5-15 minutes for service.

Low: Service at the job.

Appendix E: Pre-job Planning Sample

Job Name:	Date: _	
Reviewed with all Contract owner SSM operator Hand fallers Tower crew Land owner Others impacted (adjacent logging, haul roads) Site Conditions: Length of slope:	Job Na	nme:
Reviewed with all Contract owner SSM operator Hand fallers Tower crew Land owner Others impacted (adjacent logging, haul roads) Site Conditions: Length of slope: Hand fallers needed Yes No Hand falling prior to or following SSM Soil type: Average percent slope: Vegetation cover (high, medium, low) Stand type: Stand size Falling and logging or bunching for other equipment: Landing locations Areas marked on map and/or marked on the ground where SSM will not operate Emergency medical plan created Operator comfortable with working on job site: Yes No Operator provided input: Yes No	In atte	ndance:
Reviewed with all Contract owner SSM operator Hand fallers Tower crew Land owner Others impacted (adjacent logging, haul roads) Site Conditions: Length of slope: Hand fallers needed Yes No Hand falling prior to or following SSM Soil type: Average percent slope: Vegetation cover (high, medium, low) Stand type: Stand size Falling and logging or bunching for other equipment: Landing locations Areas marked on map and/or marked on the ground where SSM will not operate Emergency medical plan created Operator comfortable with working on job site: Yes No Operator provided input: Yes No	Name((s):
Reviewed with all Contract owner SSM operator Hand fallers Tower crew Land owner Others impacted (adjacent logging, haul roads) Site Conditions: Length of slope: Hand fallers needed Yes No Hand falling prior to or following SSM Soil type: Average percent slope: Vegetation cover (high, medium, low) Stand type: Stand size Falling and logging or bunching for other equipment: Landing locations Areas marked on map and/or marked on the ground where SSM will not operate Emergency medical plan created Operator comfortable with working on job site: Yes No Operator provided input: Yes No		
□ Contract owner □ SSM operator □ Hand fallers □ Tower crew □ Land owner □ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope: □ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM		
□ Contract owner □ SSM operator □ Hand fallers □ Tower crew □ Land owner □ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope: □ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM		
□ SSM operator □ Hand fallers □ Tower crew □ Land owner ○ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope: □ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM	Reviev	ved with all
□ Hand fallers □ Tower crew □ Land owner ○ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope: □ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM		Contract owner
□ Tower crew □ Land owner □ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope: □ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM		SSM operator
□ Land owner □ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope: □ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM □ Soil type: □ Average percent slope: □ Vegetation cover (high, medium, low) □ Stand type: □ Stand size □ Falling and logging or bunching for other equipment: □ Landing locations □ Areas marked on map and/or marked on the ground where SSM will not operate □ Emergency medical plan created □ Operator comfortable with working on job site: □ Yes □ No □ Operator provided input: □ Yes □ No		Hand fallers
□ Others impacted (adjacent logging, haul roads) Site Conditions: □ Length of slope:		Tower crew
Length of slope: Hand fallers needed Yes No Hand falling prior to or following SSM Soil type: Average percent slope: Vegetation cover (high, medium, low) Stand type: Stand size Falling and logging or bunching for other equipment: Landing locations Areas marked on map and/or marked on the ground where SSM will not operate Emergency medical plan created Operator comfortable with working on job site: Yes		Land owner
□ Length of slope: □ □ Hand fallers needed □ □ Yes □ □ No □ Hand falling prior to or following SSM □ Soil type: □ □ Average percent slope: □ □ Vegetation cover (high, medium, low) □ Stand type: □ □ Stand size □ □ Falling and logging or bunching for other equipment: □ □ Landing locations □ □ Areas marked on map and/or marked on the ground where SSM will not operate □ Emergency medical plan created □ □ Operator comfortable with working on job site: □ □ Yes □ □ No Operator provided input: □ Yes □ No		Others impacted (adjacent logging, haul roads)
□ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM	Site C	onditions:
□ Hand fallers needed □ Yes □ No □ Hand falling prior to or following SSM		Length of slope:
□ No □ Hand falling prior to or following SSM	_	
□ Hand falling prior to or following SSM □ Soil type: □ Average percent slope: □ Vegetation cover (high, medium, low) □ Stand type: □ Stand size □ Falling and logging or bunching for other equipment: □ Landing locations □ Areas marked on map and/or marked on the ground where SSM will not operate □ Emergency medical plan created □ Operator comfortable with working on job site: □ Yes □ No □ Operator provided input: □ Yes □ No		□ Yes
□ Soil type: □ □ Average percent slope: □ □ Vegetation cover (high, medium, low) □ □ Stand type: □ □ Stand size □ □ Falling and logging or bunching for other equipment: □ □ Landing locations □ □ Areas marked on map and/or marked on the ground where SSM will not operate □ Emergency medical plan created □ □ Operator comfortable with working on job site: □ □ Yes □ No □ Operator provided input: □ □ Yes □ No		□ No
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□ Stand size □ Falling and logging or bunching for other equipment: □ Landing locations □ Areas marked on map and/or marked on the ground where SSM will not operate □ Emergency medical plan created □ Operator comfortable with working on job site: □ Yes □ No □ Operator provided input: □ Yes □ No		Vegetation cover (high, medium, low)
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 □ Operator comfortable with working on job site: □ Yes □ No □ Operator provided input: □ Yes □ No 		
☐ Yes ☐ No ☐ Operator provided input: ☐ Yes ☐ No		
 □ No □ Operator provided input: □ Yes □ No 	Ц	
 □ Operator provided input: □ Yes □ No 		
☐ Yes ☐ No		
□ No	Ц	
Chack in procedures reviewed		☐ No Check in procedures reviewed

Roads need to be controlled either blocked or with flaggers:
□ Yes
□ No
Equipment inspected prior to beginning operations:
□ Yes
□ No
Deficiencies noted are corrected:
□ Yes
□ No
Any areas of concern in the unit:
□ Yes
□ No
Have those areas been addressed:
□ Yes
□ No
Weather condition both current and expected discussed:
□ Yes
□ No
Suitable place for base machine or suitable anchors:
□ Yes
□ No
Any other notable items:
Attach copy: Emergency medical plan and harvest unit map (unless in digital format)
Attach copy: Emergency medical plan and harvest unit map (unless in digital format)

Appendix F: Inspection Guide

*This is a guide and does not replace the need to follow the manufacturer's requirements or out of service criteria.

Inspection Guideline Example		
Always follow manufacturers guide for inspection and out of service criteria		dition
Daily/Pre Work	Good	Bad
All end connections		
Visible portions of wire rope		
Chain		
All computer systems and communications		
Hitch		
Any safety device; stump monitor or break away switch		
Winch machine, stump, tree, or any anchor		
Blocks		
Cracks in boom		
Leaks		
Placement of base machine		
Emergency communications		
All sensors and cameras must be working		
Fuel and oil levels		
Hand grabs, steps, windows, and overall condition of machine(s)		
Wire rope properly spooled		
All rigging is rated and meets requirements for use		
Operator is mentally prepared for the day		
Ensure that operators know how to inspect and what to look for		
Weather and soil conditions		
Notes:	•	

Appendix G: Washington Administrative Codes (WACs) Referenced

Title 296 WAC, Department of Labor and Industries

Chapter 296-54 Safety Standards - Logging Operations

296-54-515	Accident Prevention Program
	296-54-51510 Safety Meetings
	296-54-51530 First Aid Kits
	296-54-51520 First Aid Training
296-54-569	Anchoring
296-54-513	Arrangement of Work areas and Emergency Contact
296-54-537	Chain Saws
296-54-520	Chain Shot
296-54-539	Falling and Bucking
296-54-535	Hand and Portable Powered Tools
296-54-523	Inspection and Repair of Equipment and Vehicles
296-54-517	Lockout/Tagout Procedures
296-54-573	Logging Machines-General
296-54-543	Mechanized Falling
296-54-521	Motor Vehicles
296-54-529	Overhead Electrical Lines
296-54-511	Personal Protective Equipment
296-54-547	Rigging - General
	296-54-54710 Rigging Inspection
	296-54-54730 Rigging Shackles
	296-54-54740 Rigging Straps
	296-54-54750 Rigging Blocks
296-54-531	Roads
296-54-527	Seat Belts
296-54-541	Tree Pulling
296-54-557	Wire Rope
	296-54-55710 Wire Rope Cutting
	296-54-55720 Wire Rope-Splicing
	296-54-55730 Wire Rope-Attaching End Fastenings
296-54-577	Yarding, Skidding, and Landing

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