

Physical Medicine Progress Report

Physical/Occupational Therapist completes monthly or up to 12th visit, whichever comes first. Recommended to submit to the AP prior to their next visit.

Today's Date: _____

Type of Service PT OT

Name of Therapist: _____

Name of Attending Provider (AP): _____

Section 1: Background

Patient Name			Date of Birth	Claim Number
Diagnosis				
Date of Injury	Date of Surgery	Date of Initial Eval	Total Visits Since Evaluation	Number of Cancellations
			Estimated Total Claim Visits	Number of No-Shows

Section 2: Progress Complete when the patient is present

a. Current work/job status: _____ Next AP Appointment Date: _____
 Full-duty Modified/light-duty Not working No job to return to Other _____

b. Patient's job of injury: _____

c. What progress on activities/tolerances has the patient made since your last report?

d. What progress on activities/tolerances does the patient need for work and daily life?

e. **Ask the patient:** What are your expectations and/or concerns with your progress? Include RTW if applicable.

f. **Ask the patient:** In the last month, how much has your pain interfered with your daily activities?

No Interference **Unable to carry on activities**

0 1 2 3 4 5 6 7 8 9 10

g. Describe the change in frequency and intensity of symptoms:

Section 3: Current Estimated Abilities

a. List up to four essential job tasks demonstrated

Patient CAN: Examples: Bend or Lift	# of lbs as appropriate	How Often N, S, O, F, C <small>*See Definitions</small>	Progress Towards Expected Outcome			
			Goal Met	Improved	No Change	Worse
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

*Definitions: **Never** Seldom(1-10%, 0-1 hour) **Occasional**(11-33%, 1-3 hours) **Frequent**(34-66%, 3-6 hours) **Constant**(67-100%, Not restricted)

b. Demonstrated Objective Measurements

Muscle Strength or AROM	Current Status	Progress Towards Expected Outcome			
		Goal Met	Improved	No Change	Worse
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Patient Name	Claim Number
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c. Self-Reported Functional Outcome Measures

Refer to [Documenting Functional Improvement Resource](#)

Example: Oswestry Disability Index (ODI)	Current Score/Status	Progress Towards Expected Outcome			
		Goal Met	Improved	No Change	Worse
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 3 Comments

Section 4: Barriers and Strategies for Recovery

(Issues that may cause a longer-than-expected recovery time)

a. Barriers: None (skip to section 5)
 Recent Injuries/Complications/Comorbidities/ Factors Impeding Recovery:
 (e.g. engagement, fear of worsening, worker expectations, employment concerns, lack of support system, pain.)

Difficulty adhering to home exercise program

b. What is your in-office plan for addressing any barriers identified?
 (e.g. job simulation, patient education, promote independence, focus on progress, other)

c. Do you plan to contact others?: Check all that apply

Attending Provider Claim Manager Employer Behavioral Health Provider
 Vocational Provider Activity Coach Surgeon Health Services Coordinator

d. Services for AP to consider to address barriers:
 (e.g. behavioral health, vocational assistance/job description/job modification, activity coaching, other)

Section 5: Treatment Plan & Signature

Continue therapy _____ times/week for _____ wks Discontinue PT/OT because: _____

What is the patient's current rehabilitation potential? Good Fair Poor

Therapy plan of care and goals are based on:

Formal Job Analysis (JA) Employer Job Description Patient described work duties Other _____

Summary/Comments on Plan:

Therapist Name/Clinic Name	Clinic Phone Number	Clinic Fax Number
Therapist's Signature	Date Signed	L&I Provider Number

Instructions for Physical/Occupational Therapist:

- 1.) Send your signed completed form to AP 2.) Fax a copy to L&I at (360) 902-4567 3.) PT/OT ADMIN: Send final signed copy to L&I

Attending Provider Section:

Attending Provider's Response: I have reviewed the information contained in this report and:

Agree with the recommendations. Will update the Activity Prescription Form if abilities or treatment plan has changed.
 No further treatment needed.
 Have changes to plan of care.

Comments/Changes: _____

APF Attached?

Attending Provider Name	Provider Phone Number	Provider Fax Number
Attending Provider Signature	Date signed	

Instructions for the Attending Provider: Send a signed copy back to PT/OT Clinic